



PREZZI DI CHIUSURA SU TITOLI OGGETTO DI "OFFERTA DI RIACQUISTO DI OBBLIGAZIONI SUBORDINATE EMESSE DA UNICREDIT" – CLOSING PRICES OF UNICREDIT BONDS SUBJECT TO THE "OFFER FOR THE REPURCHASE OF SUBORDINATED NOTES ISSUED BY UNICREDIT"

**Date:** 08/02/2016

| ISIN         | DESCRIZIONE                   | PREZZO |
|--------------|-------------------------------|--------|
| IT0005070401 | UCG- TV SINK SUB 20MZ22       | 99.99  |
| IT0005067027 | UCG- TV SINK SUB 16FB22       | 99.92  |
| IT0004982200 | UCG STEP UP SINK SUB 31MZ21   | 100.54 |
| IT0004941412 | UCG STEP UP SINK SUB 13OT20   | 101.58 |
| IT0004917917 | UCG-FIX FLOAT SINK SUB 15LG20 | 99.95  |
| IT0004917867 | UCG STEP UP SINK SUB 15LG20   | 102.23 |
| IT0004907850 | UCG STEP UP SINK SUB 30GN20   | 102.10 |
| IT0004907785 | UCG-FIX FLOAT SINK SUB 30GN20 | 99.97  |
| IT0004883689 | UCG STEP UP SINK SUB 28FB20   | 100.86 |
| IT0004854870 | UCG-FIX FLOAT SINK SUB 05DC19 | 99.95  |